

MEMORANDUM

TO: Prospective Recipients for 529 Program Manager Services

FROM: Kay Ivey
State Treasurer

DATE: September 2, 2009

SUBJECT: Request for Proposal---529 Program Manager Services

On behalf of the Board of Trustees for the Alabama Higher Education 529 Fund, State Treasurer Kay Ivey solicits proposals from qualified professional firms interested in providing a combination of services including plan administration, customer service and recordkeeping, investment management, marketing and promotion and, if necessary, transition management for the Alabama Higher Education 529 Fund. We are widely disseminating to the professional community in a full and open manner to provide interested firms the opportunity to respond to our Request for Proposal (RFP). Please visit www.treasury.alabama.gov, click "Requests for Proposals" to view the RFP.

As you will notice in the RFP, responses are due by 5:00 p.m. CST on October 26, 2009.

KI/mfc